

PRESS RELEASE

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USI Group Holdings AG Disclosure of Shareholdings

Publication of the disclosure notification pursuant to art. 21 of the Federal Act on Stock Exchanges and Securities Trading and art. 19 of the Ordinance of the Federal Banking Commission on Stock Exchanges and Securities Trading.

USI Group Holdings AG ("USI") has been notified by USI-USA II LLC, 4571 Stephen Circle, NW, Suite 200, Canton, Ohio 44718, USA ("USI-USA") that it directly or indirectly holds a total of 40,595 registered shares of USI, Bahnhofstrasse 106, 8023 Zurich, with a nominal value of CHF 77.75 each, corresponding to 4.88% of the voting rights in the registered share capital of USI.

This notification is made due to the shareholding of USI-USA in USI falling below the threshold of 5% as a result of an increase of the share capital of USI.

Further information:

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SWX Swiss Exchange – symbol ISIN, security number 227.101, ISIN CH0002271010

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